

# Fischer & Associates

## Tax Questionnaire for 2009 Tax Year

### Self-Employed and Employee Business Expenses Supplemental Questionnaire

(If you have more than one business, please fill out a separate questionnaire for each one)

**INSTRUCTIONS:** In order to find every deduction, credit and tax benefit you are entitled to, please answer the following questions regarding your income, reimbursements, deductions expenses, etc.

**Name:** \_\_\_\_\_ **Business name (if applicable):** \_\_\_\_\_

1	<b>Vehicle Expenses</b>	Make	Year	<input type="checkbox"/> Original vehicle cost \$ or <input type="checkbox"/> monthly lease or rental cost \$			
2	Date vehicle placed in service for business purposes:	Was depreciation taken in previous years? <input type="checkbox"/> No <input type="checkbox"/> Yes How much? \$					
3	Total number of miles you drove your vehicle during 2009:						
	Average daily roundtrip commuting distance		Total commuting distance				
	Business	Personal/Other	Total				
4	Do you or your spouse have another vehicle available for personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No						
5	Was your vehicle available for use during off-duty hours? <input type="checkbox"/> Yes <input type="checkbox"/> No						
6	Was vehicle sold in 2009 <input type="checkbox"/> No <input type="checkbox"/> Yes			Price			
7	Gasoline/oil	Repairs	Insurance	Parking/ tolls/ etc			
8	<b>Profit or Loss From Business</b>	Name			Address		
9	Income:	Gross receipts or sales		Returns & allowances		Purchases less items withdrawn for personal use	
		Beginning inventory	Ending inventory	Labor costs	Materials/ supplies	Other costs	
10	Expense:	Advertising	Bad debts	Commissions	Depreciation	Insurance	Interest
		Legal & professional fees	Office expenses	Pension plan	Rent or lease – machinery/ etc	Repairs/ maintenance	Supplies
		Taxes, licenses, permits	Travel	Meals & entertainment	Lodging	Telephone	Utilities
		Medical insurance premium	Wages	Business related seminars, courses, videos, etc.			Other expenses
11	<b>Employee Business Expenses</b>		Union dues		Hand tools		
	Business Gifts		Moving expenses		Job-hunting expenses		
	Uniforms/ work clothes		Cleaning & laundering		Association dues		
	Computers/ office equipment			Bond costs		Conventions	
	Books used on the job		Job agency fees		Home office expenses		
	Teachers: Expenses			Other			